**Market Notice**

**Date: 28 June 2012**

**Subject:** Tap Issue

***(Transnet SOC Limited –“TSP130”)***

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The JSE Limited has granted an additional listing to **Transnet SOC Limited,** with effect from 28 June 2012 under a **Domestic Medium Term Note and Commercial Paper Programme** dated **13 September 2007**.

**INSTRUMENT TYPE: Zero Coupon Note**

**Authorised Programme size** R 55,000,000,000.00

**Total Notes Outstanding** R 32,418,000,000.00

**Tap Amount** R 30,000,000.00

**Total Amount Following Tap Issue** R 170,000,000.00

**Bond Code** TSP130

**Nominal Issued** R 30,000,000.00

**Issue Price** 98.30326%

**Coupon Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 18 October 2012

**Books Close** 13 October 2012

**Interest Date(s)** 18 October 2012

**Last Day to Register** 12 October 2012

**Effective Date** 28 June 2012

**Date Convention** Following

**Interest Commencement Date** 4 May 2012

**First Interest Date** 18 October 2012

**ISIN No.** ZAG000095159

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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